

**Code** EMC  
**Company name** ThuDuc Electro Mechanical Joint Stock Company  
**Date** 11/28/2016  
**Subject** Report on the use of capital

**Content:**

ThuDuc Electro Mechanical Joint Stock Company reported the use of capital from public offering as follows:

**I. Stock:**

1. Name of stock : Stock of ThuDuc Electro Mechanical Joint Stock Company
2. Stock type : Common stock
3. Par value : VND10,000 / share
4. Volume registered to sell: 3,400,000 shares
5. Estimated mobilized capital: VND35,417,800,000
6. Beginning date: March 14, 2016
7. Ending date: May 25, 2016

**II. Plan for the use of capital:**

1. Investment plan:

Purpose	Amount (VND)
Invest in a technological chain for steel production and invest in an annealing furnace system	8,600,000,000
Invest in a tole automatic cutting machine chain (MBA)	9,500,000,000
Invest in additional equipment for MBA chain	5,000,000,000
Raise the working capital	12,317,800,000
Total	35,417,800,000

2. Progress of capital disbursement:

Net proceeds from public offering: VND35,416,699,980

Until November 25, 2016, the Company disbursed as follows:

Purpose	Amount (VND)
Raise the working capital	12,317,800,000
Invest in additional equipment for MBA chain	284,264,882
Total	12,602,064,882

Remaining amount: VND22,814,635,098. Of which:

- Still in credit account: VND9,575,070,123
- Deposit for the equipment leasing contract with Song Hong Viet Co., Ltd.: VND13,239,000,000.

From early 2017, the Company will continue the investment in equipment as planned.